

Meter Insights

QR code feature Quick start guide

Unlock the capabilities of your PowerLogic™ PM5000 series or PM3200 series meter with the QR code feature:

- Detailed energy use patterns
- Trends in energy consumption
- Alarms for possible issues

View information from your meter and share information with colleagues:

- All previous QR scans
- Notifications of possible issues and improvements you can make
- Reports on scanned information

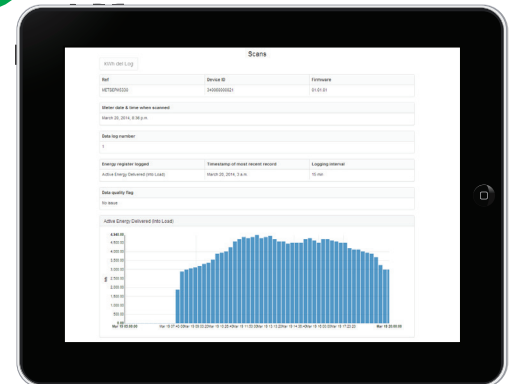
1



2



3



1 Enable the feature and find the QR code (PM5000 series)



The options available vary depending on your meter model and the firmware version installed on the meter.

Enabling the QR code feature

You may need to enable the QR code feature before QR codes are available on your meter's display.

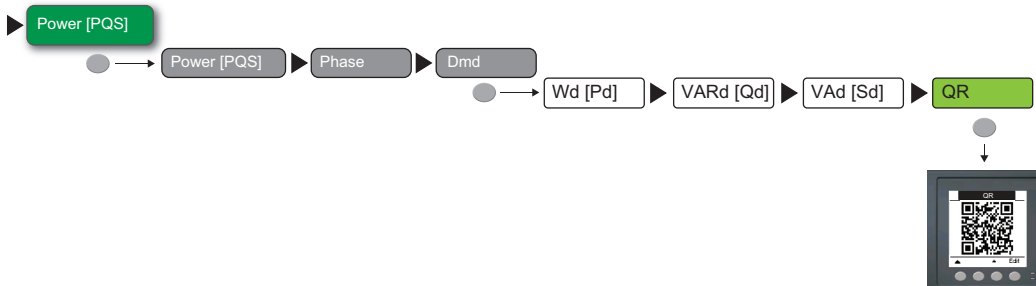
See your meter's user manual for instructions on how to enable / disable the QR code feature.

Finding QR codes

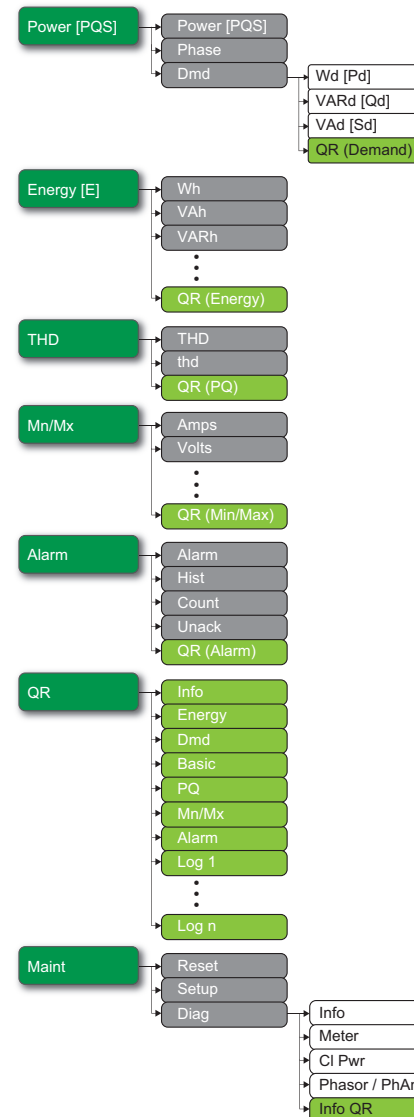
Navigate through your meter's display to the screen with the QR code for the information you want to view.

For example, to retrieve demand values:

1. Press ► to scroll through your meter's main display screens.
2. Press the selection button (●) under **Power (PQS)** then press the selection button under **Dmd**.
3. Press ► to scroll through the demand screens then press the selection button under **QR** to display the Dmd QR code.



PM5000 series QR codes



QR code	Information
Info	• Power system configuration • Nominal frequency • Total alarm counter • CT primary and secondary • VT primary and secondary • Total power factor • Communications settings
Energy	• Active, reactive and apparent energy delivered and received • Date of last power peak demand reset
Dmd (Demand)	• Peak demand value with timestamp for active, reactive and apparent power • Date of last power peak demand reset
Basic	• Per phase and average current • Average voltage L-L or L-N • Total active, reactive and apparent power
PQ	• THD values • Current and voltage unbalance • Power factor
Min/Max	• Minimum and maximum values for average voltage, current, power factor and voltage and current unbalance • Timestamp of the last min/max reset
Alarm	Information about any active alarms and records from the alarm history log, including timestamps
Log 1 – Log n	Values from the log or logs available on the meter

1 Find the QR code (PM3200 series)



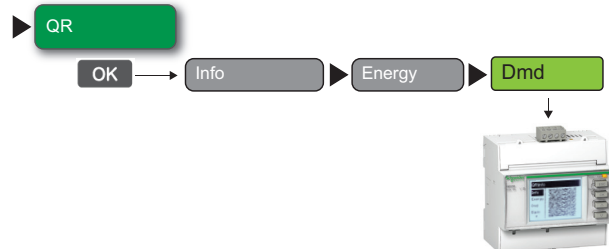
The options available vary depending on your meter model and the firmware version installed on the meter.
QR codes do not need to be enabled on PM3200 series meters.

Finding QR codes

Navigate through your meter's display to the screen with the QR code for the information you want to view.

For example, to retrieve demand values:

1. Press **▼** to scroll through your meter's main display screens.
2. Press **OK** when the **QR** menu is selected.
3. Press **▼** to scroll through your QR codes.



PM3200 series QR codes

Summary

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Alarm

Diag

QR

Info

Energy

Dmd

Basic

PQ

MnMx

D Log

W Log

M Log

QR code	Information
Info	• Power system configuration • Nominal frequency • Total alarm counter • CT primary and secondary • VT primary and secondary • Total power factor • Communications settings
Energy	• Active, reactive and apparent energy delivered and received • Date of last power peak demand reset
Dmd (Demand)	• Peak demand value with timestamp for active, reactive and apparent power • Date of last power peak demand reset
Basic	• Per phase and average current • Average voltage L-L or L-N • Total active, reactive and apparent power
PQ	• THD values • Current and voltage unbalance • Power factor
Mn/Mx	• Minimum and maximum values for average voltage, current, power factor and voltage and current unbalance • Timestamp of the last min/max reset
DLog, WLog, MLog	Values from the daily, weekly or monthly logs available on the meter

2 | Scan the QR code



Use a QR scanning app and the camera on your smartphone or tablet to read the selected QR code on the display.

Best practices:

- Use a device with a camera resolution of 8 megapixels or higher.
- Hold the camera steady and straight at the QR code (not at an angle).
- Fill as much of the frame as possible with the QR code.
- Be aware of the ambient light – you may need to shade the camera from sources of bright light.
- Make sure that the meter's display contrast is set high enough.

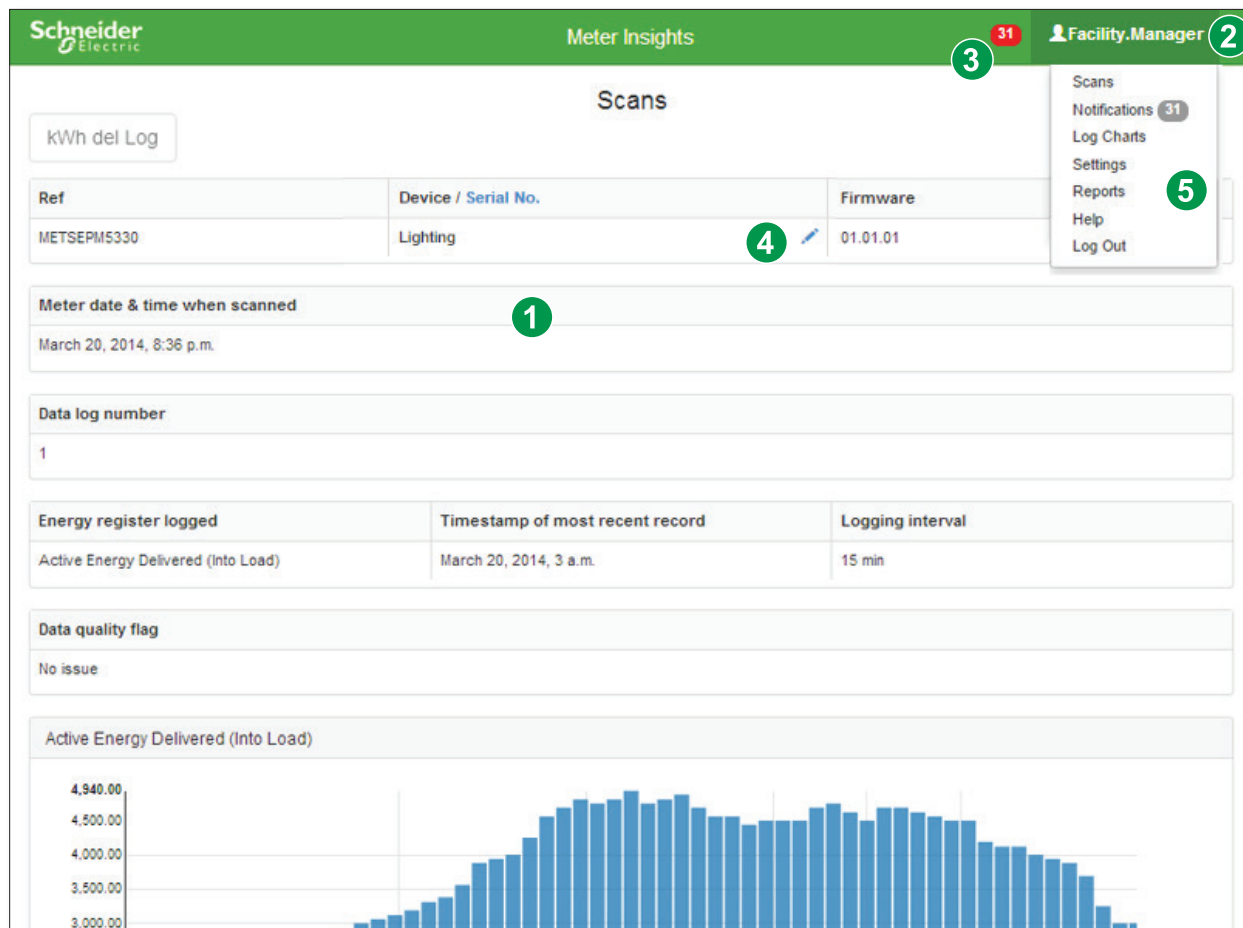
The data embedded in the QR code is displayed in your phone's web browser (you may need to allow your QR app to access the website). Your meter's data is sent to our web server where it is analyzed and turned into information you can act on, such as notifications about possible issues and system configuration.

The information is also stored by Schneider Electric so you can view consolidated historical information.



QR reader apps are readily available from app stores. Search for "QR code".

3 View your meter's data



1 View data from your QR code scan.

2 Register so you can build a record of your QR code scans, allowing you to access past scans, chart data over time and see notifications that compare current scans with data from previous scans.

3 View notifications with tips for troubleshooting your system and improving your energy efficiency (this requires that you register).

4 Tap the pencil icon to set up a custom name for the meter. After a custom name is set up, tap the icon to toggle between the name and serial number.

5	Page	Description
	Scans	See all the QR scans for your meter(s)
	Notifications	View any notifications resulting from the analysis of information from your meter(s)
	Log Charts	View information from current and historical scans of log information in a chart
	Settings	- Profile: edit your user information (for example, name and address) - Users: add users that you want to share your scans with - Sharing: set up share and following options - Devices: change meter settings (for example, meter name and scan visibility) - Notifications: enable / disable notifications
	Reports	Run reports on scanned information
	Help	Get more information on notifications and using Meter Insights



After you register, you can also go to meterinsights.schneider-electric.com on your computer or mobile device to view information from past scans for all meters you have scanned, in addition to any existing notifications and tips.

Navigating scan, chart and notification lists

- 1 Sort columns by tapping the column title (for example, tap Scanned to sort by date and time).
- 2 Type a word in the search field to filter the scans or charts.
- 3 Tap the sort icon to reverse the sort order.
- 4 View a scan or notification by tapping on the title and view a chart by tapping on the meter name.

The image shows three overlapping screenshots from a mobile application. The top-left screenshot is titled 'Scans' and shows a table with columns 'Device', 'Page', and 'Scanned'. A green circle with the number '1' is over the 'Page' column header, and a green circle with the number '2' is over the 'Log' search field. The top-right screenshot is titled 'Log Charts' and shows a table with columns 'Device' and 'Last Scanned'. A green circle with the number '3' is over the 'Last Scanned' column header. The bottom screenshot is titled 'Notification' and shows a table with columns 'Device', 'Notification', and 'Scanned'. A green circle with the number '4' is over the 'Notification' column header. A 'Mark all as read' button is also visible in the notification list.

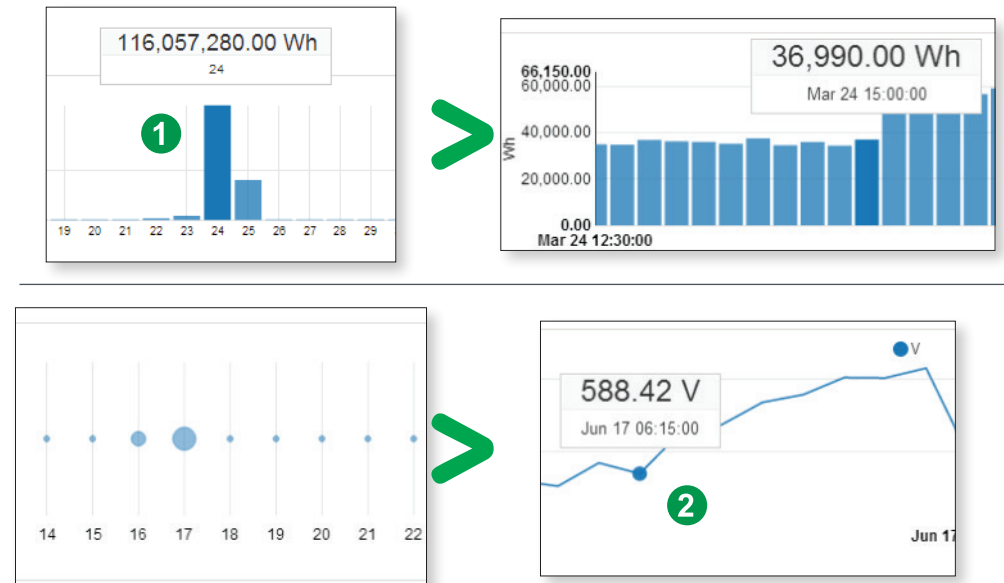
Device	Page	Scanned
Lighting	kWh del Log	2014-08-12 12:00
Lighting	Logs 1	2014-08-12 14:10
Lighting	Logs 1	2014-08-12 12:20

Device	Last Scanned
Shop	2014-08-13 04:36:00
Lighting	2014-07-25 14:46:00

Device	Notification	Scanned
90006444	High Current Average	2014-08-21 10:29:15
90006444	Date and Time setting	2014-08-21 10:30:49

Viewing chart information

- 1 Tap on a bar (bar graph) or point (line chart) to see more information.
 - 2 Tap a bar or point to view the associated value.
- ★Data is only available for times when the meter was scanned. For example, if the meter was scanned on the 11th, 20th and 31st day of the month, only those days have bars or points.



4 | Share your meter's data

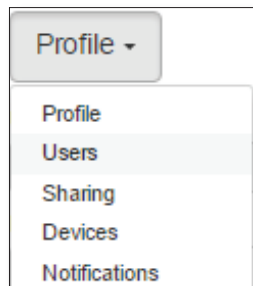
After you scan QR codes from a meter, you can share your scans with other people. Two steps are required to set up this sharing:

- 1 Add the person with whom you want to share to Meter Insights.
- 2 Share devices and your associated scans with the people you added.

1 Add people to your users in Meter Insights

1. Navigate to the Users section under Settings.
2. Enter the email address of a registered user and click **Add User**.

A list of Viewers with whom you are sharing scans, as well as Scanners who are sharing with you, is displayed in the bottom portion of the Users page.

A screenshot of the 'Settings' page, specifically the 'Users' section. At the top, there's a 'Users' dropdown menu. Below it is a light blue informational box stating: 'People you are sharing your scans with and people that are sharing their scans with you are listed below. Enter the email address of a registered user to add them to this list. You can also enter the email address of an unregistered user and request to have an invitation sent to that user to join Meter Insights.' Below this box is a 'User:' label, followed by a text input field containing 'FacilityMgr@work.address.com'. A blue 'Add User' button is positioned below the input field. Further down, there's a dropdown menu set to '10' and a 'Search' input field. At the bottom, a table is partially visible with columns 'User' and 'Email'. The first row shows 'Sam @ home' and 'sam.gail@hotmail.com'.

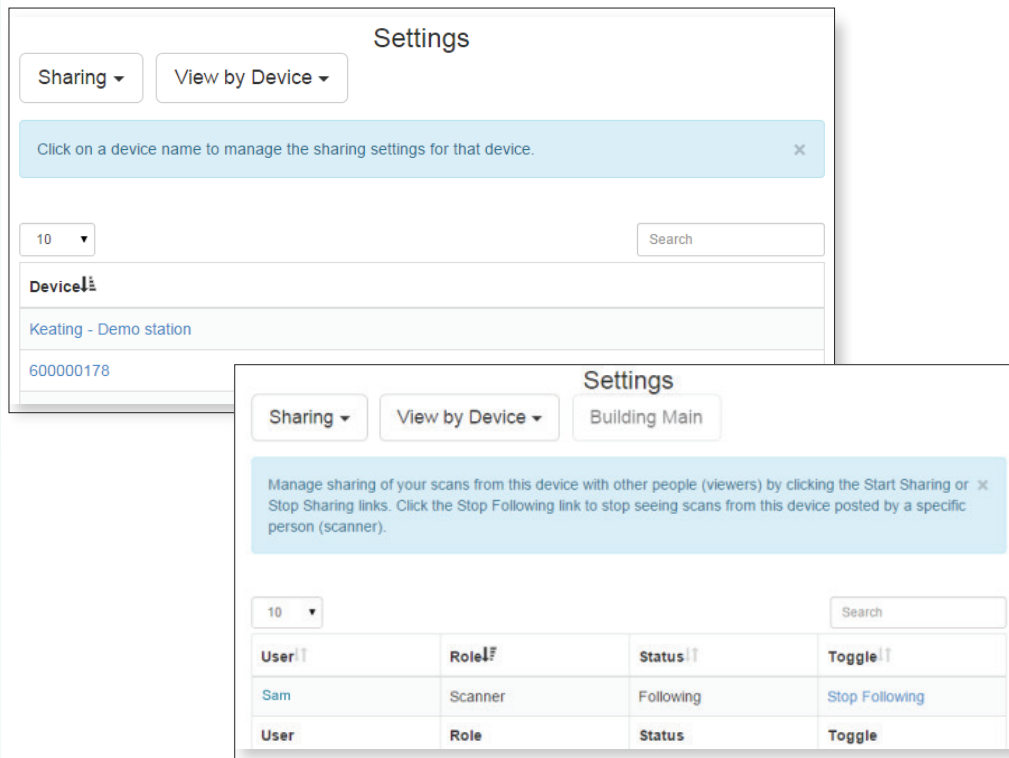
You can enter the email address of an unregistered user and request to have an invitation sent to that user to join Meter Insights.

2 Share scans by device or by user

You can manage sharing in two ways: by Devices or by Users.

Share scans by device

1. Navigate to **Settings > Sharing > View by Device**. A list of all devices that you are sharing or that are shared with you is displayed.
2. Click on a device name to manage the sharing settings for that device.
 - As a Scanner: you can **Start Sharing** or **Stop Sharing** with a Viewer by clicking in the Toggle column.
 - As a Viewer: you can **Stop Following** scans for devices you no longer want to see by clicking in the Toggle column.



Settings

Sharing ▾ View by Device ▾

Click on a device name to manage the sharing settings for that device. ✕

10 ▾ Search

Device	Role	Status	Toggle
Keating - Demo station			
600000178			

Settings

Sharing ▾ View by Device ▾ Building Main

Manage sharing of your scans from this device with other people (viewers) by clicking the Start Sharing or Stop Sharing links. Click the Stop Following link to stop seeing scans from this device posted by a specific person (scanner). ✕

10 ▾ Search

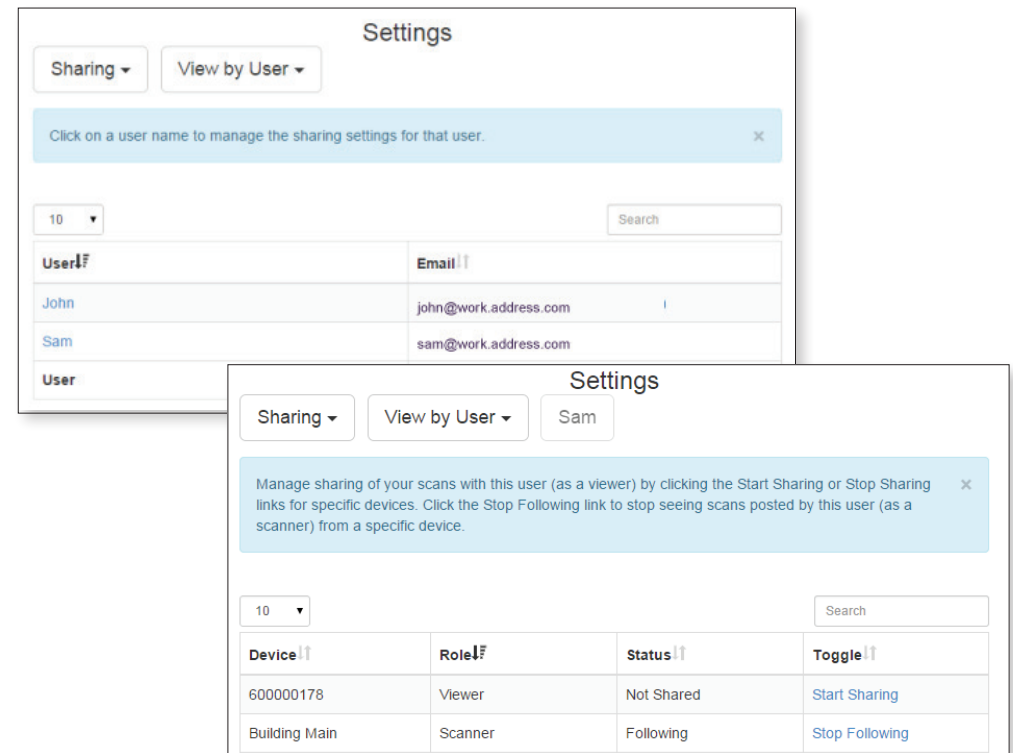
User	Role	Status	Toggle
Sam	Scanner	Following	Stop Following
User	Role	Status	Toggle



Viewers can only see scans from devices that you (as a Scanner) share with them. They cannot view scans from devices you do not share.

Share by user

1. Navigate to **Settings > Sharing > View by User**. A list of all devices that you are sharing or that are shared with you is displayed.
2. Select a user to see a list of all devices showing the user's role and status for each device.
 - As a Scanner: you can **Start Sharing** or **Stop Sharing** to share all your scans with that Viewer by clicking in the Toggle column.
 - As a Viewer: you can **Stop Following** scans shared by that user by clicking in the Toggle column.



Settings

Sharing ▾ View by User ▾

Click on a user name to manage the sharing settings for that user. ✕

10 ▾ Search

User	Email	Device	Role	Status	Toggle
John	john@work.address.com				
Sam	sam@work.address.com				

Settings

Sharing ▾ View by User ▾ Sam

Manage sharing of your scans with this user (as a viewer) by clicking the Start Sharing or Stop Sharing links for specific devices. Click the Stop Following link to stop seeing scans posted by this user (as a scanner) from a specific device. ✕

10 ▾ Search

Device	Role	Status	Toggle
600000178	Viewer	Not Shared	Start Sharing
Building Main	Scanner	Following	Stop Following



Note that if you Stop Following scans, you cannot see them until the Scanner shares them with you again.

5 View and export your meter's data reports

If you register Meter Insights, you can generate and view reports based on your scans. You can also export report data to .CSV files.

The Reports page is accessed from the main menu and provides a summary list of all reports available to you. You can select a report type, a date range, and any or all of a variety of data values to include in each report.

1 Generate and view a report

1. Navigate to the **Reports** page and select a report title in the summary list. A Reports setup page is displayed.
2. Enter the date range for the report. You can choose Custom dates using the dropdown calendars, or you can select named ranges, such as Last Week or Last 7 Days, from the **Date Range** dropdown menu.
3. Select any of the report values provided to include in the report. You can also click **Check / Uncheck** all to include or clear all options.
4. Click **Generate Report**. The report is displayed immediately below the setup area. You can click in any of the column headings to sort the results.

The screenshot illustrates the 'Reports' page workflow. On the left, a sidebar lists report types: Alarms Report, Basic Report, Demand Report, Energy Report, Info Report, Logs Report, Power Quality Report, and Title. The 'Power Quality Report' is selected. The main area shows the 'Power Quality Report' setup. It includes a 'Date range' dropdown set to 'Custom', a 'From' date of '2015-01-29', and a 'To' date field. A calendar for September 2015 is displayed. Below the calendar, there are checkboxes for various data fields: Scanned, Ref, Serial No, Site Name, Meter Name, Load type, Geo, THD Current A, THD Current B, THD Current C, THD Voltage A-B, THD Voltage B-C, and THD Voltage C-A. At the bottom of the setup area are 'Check / Uncheck all' and 'Generate Report' buttons. To the right, the resulting report table is shown. It has columns for Scanned, Ref, Serial No, Device, Geo, THD Current A, THD Current B, THD Current C, THD Voltage A-B, THD Voltage B-C, THD Voltage C-A, Voltage Unbalance L-L (Worst), and Cu Un (W). The table contains four rows of data for scans on 2015-01-29.

Scanned	Ref	Serial No	Device	Geo	THD Current A	THD Current B	THD Current C	THD Voltage A-B	THD Voltage B-C	THD Voltage C-A	Voltage Unbalance L-L (Worst)	Cu Un (W)
2015-01-29 17:31	METSEPM5560	600012558		CA	3.9034	3.4771	4.221	1.294	1.3271	0.9188	1.01	7.3
2015-01-29 17:29	METSEPM5560	600012559		CA	3.9034	3.4771	4.221	1.294	1.3271	0.9188	1.01	7.3
2015-01-29 14:34	METSEPM5560	600012557	Keating Meter#1	US	6.3141	5.9177	5.0828	1.3458	1.3463	0.9521	1.17	11.1
2015-01-29 14:34	METSEPM5560	600012557	Keating Meter#1	US	6.3141	5.9177	5.0828	1.3458	1.3463	0.9521	1.17	11.1

2 Export a report

Once you have generated your report, you can export the report data to a .CSV file. Scroll back to the setup area and click **Export CSV**. When prompted by the system, provide a file name and location.